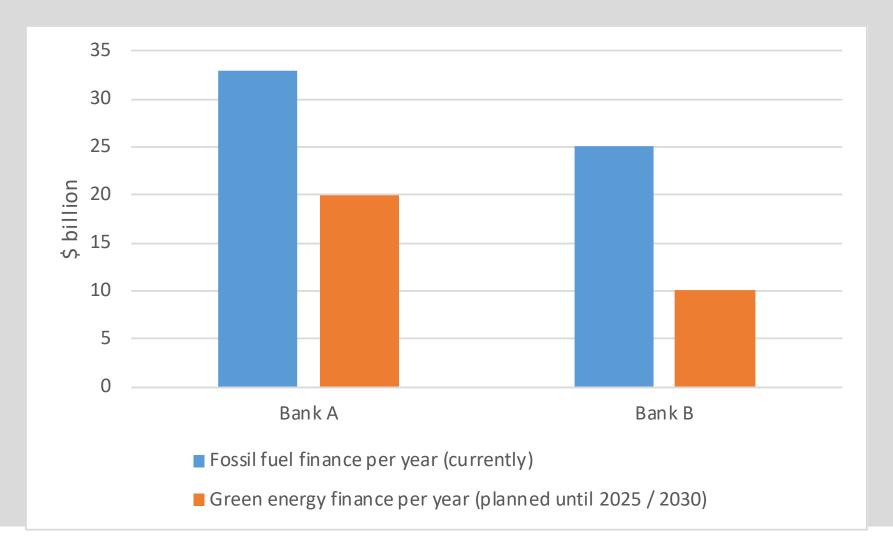
STRATEGIES AND POLICIES FOR INTEGRATING THE CANADIAN FINANCIAL SECTOR INTO FINANCING THE TRANSITION TO A LOW-CARBON ECONOMY

Olaf Weber Vasundhara Saravade Truzaar Dordi





THE CURRENT SITUATION IN CANADA







THREE MAIN TRANSITION SECTORS

- Oil sands
- Transport
- Housing



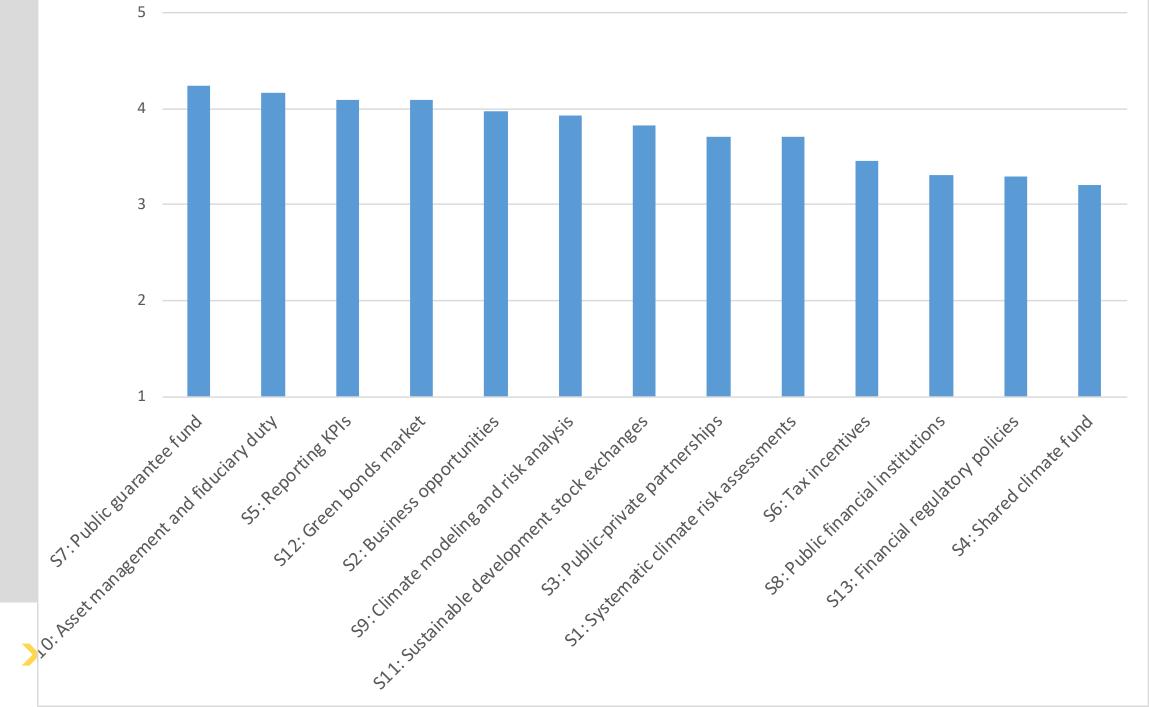


EXPERT PANEL ON SUSTAINABLE FINANCE

- Canada's Economy is Carbon Intensive: We Must Invest in Transition
- The Financial Services Industry Has a Key Role to Play
 - » The magnitude of investment required is substantial and requires partnership between the public and private sectors
 - » Our financial sector is capable of the task
 - » The scale of the investment required to transition to low carbon growth and adapt to climate change presents a big opportunity.







CONCLUSIONS

- There is a role for the federal and provincial governments
- Creating incentives
- We should not underestimate the institutional impact
- We know who the high emitters are, it is time to invest responsibly
- PPP to finance the transition of carbon intensive industries, transport, and housing



